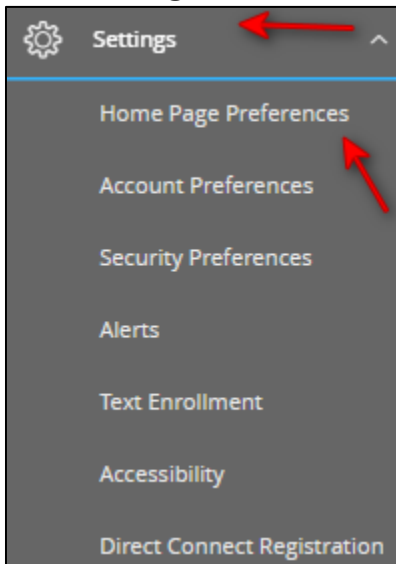


How to Customize Your Commercial Dashboard

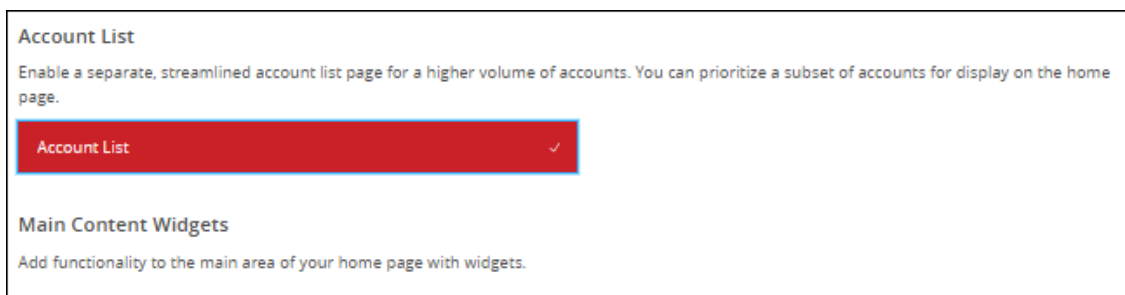
The Commercial Dashboard allows you to customize your home page by prioritizing your top accounts and customizing the balance(s) that display per account.

How to Prioritize Accounts:

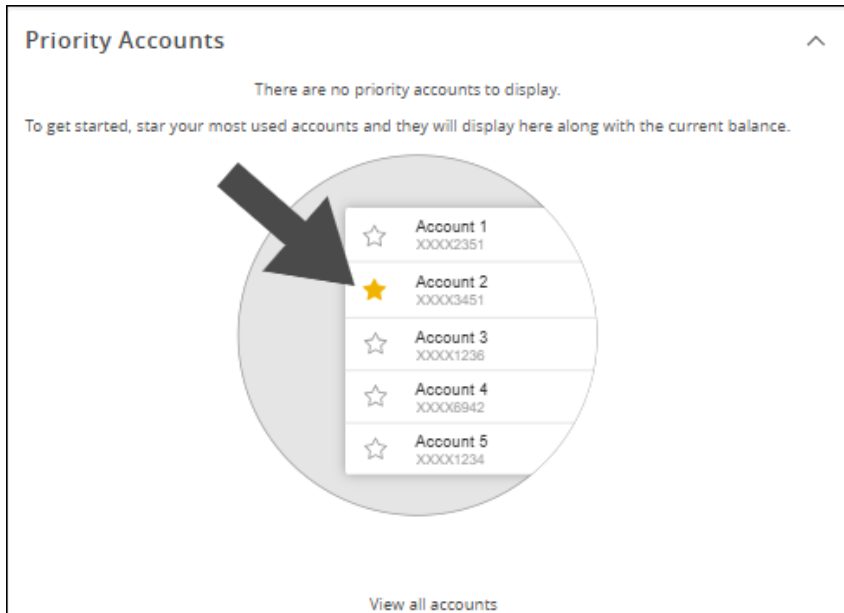
1. Click **Settings** on the menu bar, then click **Home Page Preferences**



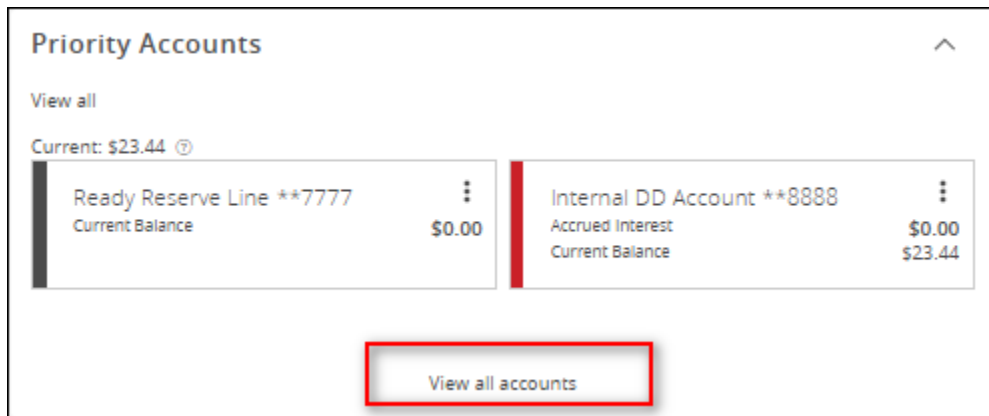
2. Ensure the **Account List** is highlighted in red.



3. In your home page, the option to star priority accounts will appear.



4. Once priority accounts are selected, they will show on the home page, with a button to **View all accounts** if needed.



How to Remove Priority Accounts:

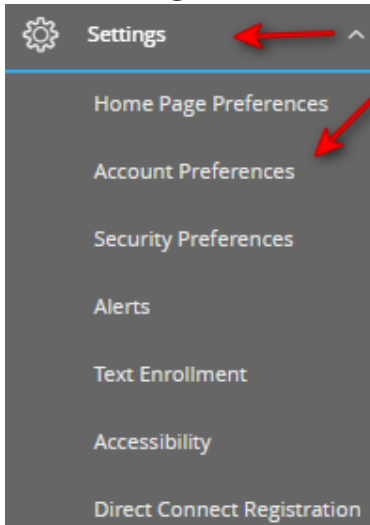
1. Click **Settings** on the menu bar then click **Home Page Preferences** then unselect **Account List**.

Account List

Enable a separate, streamlined account list page for a higher volume of accounts. You can prioritize a subset of accounts for display on the home page.

How to Customize Balance Displays

1. Click **Settings** on the menu bar then click **Account Preferences**



2. Click the account you want to change the balance display for.
3. Select the balance display options you want shown for that account.

